
601800

中国交通建设股份有限公司
2018 年第三季度报告

2018 10 30

..... 3
..... 3
..... 7
..... 13

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.

2017 12 27 29.99%
16.24%
2018 1-9
2018 7-9

1.1

1.2

1.3

1.4

1.5

2017 12 27

2018

2017

2.1

			(%)
	921,794,993,496	849,617,647,142	8.50
	188,586,053,900	180,637,356,431	4.40
	1-9	1-9	(%)
	-30,425,193,331	5,061,408,215	
	1-9	1-9	%
	328,547,167,715	307,297,125,510	6.92
	12,861,357,593	11,728,553,258	9.66
	12,020,136,393	10,633,108,806	13.04
	%	7.21	7.34
/	0.74	0.67	10.45
/	0.74	0.67	10.45
	13,374,976,070	12,010,676,351	11.36
	-	82,560,855	

1. 2.25 7.175

2. 2018

2018 15 2018

	7 9	1-9
	20,186,301	301,616,446
	89,871,013	297,559,670
	-	138,581,341
	5,539,766	5,539,766
	-58,608,768	73,127,267
	27,099,641	123,040,421
	3,120,797	-502,113
	90,473,107	-97,741,597
	177,681,857	841,221,201

2.2

	136,667				
		(%)			
	8,229,305,524	50.88	0		0
HKSCC LIMITED	4,385,315,663	27.11	0		
2017	1,460,234,680	9.03	0	1,460,234,680	
	483,624,639	2.99	0		
	317,833,551	1.96	0		

	317,833,551	1.96	0			
	98,075,800	0.61	0			
3	46,503,582	0.29	0			
	28,680,465	0.18	0			
	15,000,051	0.09	0			
	8,229,305,524					8,229,305,524
HKSCC NOMINEES LIMITED	4,385,315,663					4,385,315,663
2017	1,460,234,680					1,460,234,680
	483,624,639					483,624,639
	317,833,551					317,833,551
	317,833,551					317,833,551
	98,075,800					98,075,800
3	46,503,582					46,503,582
	28,680,465					28,680,465
	15,000,051					15,000,051
	2017					
	8					

136,667

A

122,681

H

13,986

2.3

:

	16
--	----

()		(%)				
	20,000,000	13.79				
5	16,000,000	11.03				
	16,000,000	11.03				
2	14,670,000	10.12				
2	10,000,000	6.90				
2	9,590,000	6.61				
	9,590,000	6.61				
	9,000,000	6.21				
	9,000,000	6.21				
1	7,330,000	5.06				
	20,000,000				20,000,000	
5	16,000,000				16,000,000	
	16,000,000				16,000,000	
2	14,670,000				14,670,000	
2	10,000,000				10,000,000	
2	9,590,000				9,590,000	
	9,590,000				9,590,000	

	9,000,000		9,000,000
	9,000,000		9,000,000
. 1	7,330,000		7,330,000

3.1

1

3.1.1

			%	
	2,525,413,666	4,071,329,348	-37.97	
	387,897,122	114,733,837	238.08	
	3,818,441,099	2,628,267,657	45.28	
	720,969,386	1,069,097,002	-32.56	
	1,042,824,403	303,874,449	243.18	

3.1.2

			%	
	110,645,361	1,658,077,388	93.33	
	1,074,861,266	-		
	1,127,990,427	1,867,853,676	-39.61	
	-	82,560,855		
	290,393,644	4,416,594,476	93.42	

3.1.3

			%	
	-30,425,193,332	5,061,408,215		
	40,365,906,444	11,424,106,342	253.34	

2

1) 2017

14

(

22

23

24

37

(

2018 1 1

2)

2018 1 1

3)

()

4)

3.2

3.2.1

2018 1-9

5,828.06

3.99%

5,095.29 317.25 370.00 45.52

1,336.74

197.82

23%

1,267.90

187.63

PPP

1,102.37

305.36

19%

1,937.33

	2018 7-9		2018		2017	%
					2	
	424	1,280.46	1,419	5,095.29	5,487.72	-7.15
	59	34.75	242	176.41	169.42	4.13
	170	691.11	511	2,252.82	2,029.66	10.99
	0	0.00	6	59.35	43.76	35.63
	155	470.03	519	1,338.80	1,671.00	-19.88
	40	84.56	141	1,267.90	1,573.88	-19.44
	900	80.78	3,272	317.25	213.29	48.74
	288	169.88	682	370.00	317.72	16.45
1		9.26		45.52	51.42	-11.47
		1,540.38		5,828.06	6,070.15	-3.99

1.

2. 2017

PPP

2017

3.2.2

A

				2012 125	2012
2 15	1,349,735,425	A		4,999,999,995	
		4,864,034,779	2018 9 30		
300					

[2015]1348

		0.9		0.55	
	100		145		0.32
	144.68	2018 9 30			
		4.18			
			5%		

3.2.3

	2018		270	2018 8 22
	30	100 /	3.75%	2018 8
24				

3.3

--	--	--	--	--	--	--	--	--	--

			2011 3 1. 2.		2011 3 9			
			A		2017 9 26			
			A / 1. 2. 3. 4. 5.		2017 9 26			
					2017 10 20			

					2017 10 20			
			1.		2018 2 5			
			2.					

3.4

	2018 10 30

4.1

2018 9 30

:

:

	66,300,764,934	61,786,781,012
	10,459	10,430,612
	216,554,708,290	212,739,870,232
	91,918,127,997	88,468,234,241
	2,143,847,561	1,816,582,345
	6,590,281,360	7,748,014,699
	40,025,123,959	40,419,695,912
	720,969,386	1,069,097,002
	1,042,824,403	303,874,449
	26,832,133,962	25,848,898,194
	8,147,323,757	7,872,497,300
	458,512,322,279	446,711,004,547
	194,546,449,274	154,431,751,846
	27,520,195,879	23,366,297,463
	13,622,375,388	11,127,383,309
	1,167,768,043	1,197,590,000
	741,080,932	683,545,043
	412,864,496	358,701,824
	5,980,524,524	5,993,536,303
	418,086,677	448,645,676
	244,409,345,213	197,607,451,464
	702,921,667,492	644,318,456,011
	16,174,735,425	16,174,735,425
	19,430,917,349	19,430,917,349
	14,468,417,349	14,468,417,349
	4,962,500,000	4,962,500,000
	25,048,614,410	25,485,478,758
	15,362,190,389	15,075,142,781
	2,384,230,974	2,216,905,859
	4,713,740,252	4,713,740,252
	975,457,384	975,457,384
	104,496,167,717	96,564,978,623
	188,586,053,900	180,637,356,431
	30,287,272,104	24,661,834,700
	218,873,326,004	205,299,191,131
	921,794,993,496	849,617,647,142

2018 9 30

:

: :

	40,570,995,544	60,290,614,528
	24,184	-
	10,149,054,241	11,366,908,973
	10,000,000	7,500,000
	10,139,054,241	11,359,408,973
	4,812,025,275	2,625,044,625
	44,210,912,074	32,098,034,383
	10,379,173	12,972,887
	8,656,607,555	6,282,248,583
	418,112,399	420,674,868
	5,151,733,069	4,882,715,063
	7,597,275,774	947,758,565
	700,191,048	1,048,710,019
	113,610,323,608	113,680,461,024
	7,893,080,762	13,834,167,588
	107,125,609,372	106,029,739,260
	16,872,853,458	16,982,793,229
	499,156,619	555,046,619
	137,924,363	148,454,146
	10,625,753	4,003,825
	91,769,121	102,504,838
	11,061	8,618,676
	309,833,773	348,716,982
	132,940,864,282	138,014,045,163
	246,551,187,890	251,694,506,187

	25,047,638,827	27,272,288,584
		52,113
	12,305,215,281	11,860,975,778
	9,693,765,349	6,382,017,030
	7,888,750	24,741,008
	236,016,507	146,265,928
	54,905,371,689	71,210,408,419
	192,332,127	517,065,583
	554,573,830	-
	11,318,142,091	14,071,454,437
	1,052,794,435	1,372,872,539
	114,566,832,929	132,341,075,836
	14,636,653,394	5,045,506,255
	16,886,603,217	13,879,346,086
	3,823,731,616	3,976,667,315
	51,960,071	54,800,470
	386,406,366	386,406,366
	3,408,421,877	3,460,562,335
	39,193,776,541	26,803,288,827
	153,760,609,470	159,144,364,663
	16,174,735,425	16,174,735,425
	19,430,917,349	19,430,917,349
	14,468,417,349	14,468,417,349
	4,962,500,000	4,962,500,000
	25,081,052,644	25,080,386,330
	11,328,007,766	11,330,766,653
	234,834	-
	4,719,313,371	4,719,313,371
	16,056,317,031	15,814,022,396
	92,790,578,420	92,550,141,524
	246,551,187,890	251,694,506,187

2018 1 9

:

	7-9	7-9	1-9	1-9
	120,168,181,389	117,195,644,376	328,547,167,715	307,297,125,510
	120,168,181,389	117,195,644,376	328,547,167,715	307,297,125,510
	114,554,258,710	112,833,367,904	313,369,573,215	294,011,193,543
	105,766,711,247	102,174,893,802	285,252,040,436	266,094,901,266
	294,439,170	480,587,741	1,110,499,590	1,283,726,046
	237,317,166	240,872,483	699,201,179	637,005,802
	4,671,003,141	4,434,921,038	12,482,270,485	11,722,784,247
	3,091,546,222	2,944,074,651	7,865,957,457	6,691,388,2/1

	7-9	7-9	1-9	1-9
	2,316,738,527	1,081,854,314	290,393,644	4,416,594,476
	2,312,059,809	1,118,524,502	287,047,609	4,452,191,384
	1,598,584,475	-	-416,462,258	19,822,876
1.	-	-	-35,785,000	19,822,876
2.	-	-	-29,274,636	-
3.	1,598,584,475	-	-351,402,622	-
	713,475,334	1,118,524,502	703,509,867	4,432,368,508
1.	11,753,092	30,217,540	11,753,092	7,046,216
2.	1,337,637	1,673,614	3,679,399	3,758,200
3.	700,384,605	-202,638,490	688,077,376	-205,955,830
4.	-	1,289,271,838	-	4,627,519,922
	4,678,718	-36,670,188	3,346,035	-35,596,908
	7,070,115,830	5,364,025,994	13,665,369,714	16,509,831,682
	6,998,353,244	5,308,799,719	13,148,405,202	16,180,744,642
	71,762,586	55,226,275	516,964,512	329,087,040
(/)	0.29	0.26	0.74	0.67
(/)	0.29	0.26	0.74	0.67

2018 1 9

	7-9	7-9	1-9	1-9
	9,965,581,965	8,999,722,828	22,514,511,447	22,647,918,844
	8,772,309,917	8,444,317,366	20,910,144,152	21,070,248,333
	7,010,380	11,626,128	19,228,712	69,974,437
	-	-	-	-
	113,914,878	118,712,837	360,046,793	411,121,621
	-	942,598	46,936	942,598
	497,292,000	222,004,586	741,914,838	817,086,210
	802,876,434	786,098,167	2,059,888,554	2,049,559,197
	384,729,464	401,810,533	1,100,456,542	1,053,159,395
	-597,110	-10,249,289	-597,110	48,490,340
	6,899,512	-	178,274,961	-
	196,100	-	196,100	-
	458,354,671	110,585,573	4,902,480,399	3,752,770,309
	-582,661	2,684,548	-169,300,080	-79,495,473
	76,297	-	76,297	-63,571
	167,772	-	310,022	-
	1,027,547,228	322,954,175	5,208,514,983	3,982,762,043
	54,001	42,014,450	1,947,726	71,062,116
	13,584	1,107	4,259,866	108,502,828
	1,027,587,645	364,967,518	5,206,202,843	3,945,321,331
	-973,243	-527,931	38,373,561	-13,800,644
	1,028,560,888	365,495,449	5,167,829,282	3,959,121,975
	1,028,560,888	365,495,449	5,167,829,282	3,959,121,975
	-	-	-	-

	7-9	7-9	1-9	1-9
	1,360,197,666	1,211,795,358	-2,758,887	3,500,009,194
	1,354,816,873	-	-12,394,405	-
1.	-	-	-207,500	-
2.	-917,289	-	-	-
3.	1,355,734,162	-	-12,186,905	-
	917,531	1,211,795,358	9,635,518	3,500,009,194
1.	917,531	-	-5,371,267	-
2.	4,463,262	-743,954	15,006,785	-1,234,249
3.	-	1,212,539,312	-	3,501,243,443
	2,388,758,554	1,577,290,807	5,165,070,395	7,459,131,169

2018 1 9

	1-9	1-9
	301, 549, 204, 877	334, 493, 936, 529
	734, 607, 944	1, 524, 207, 262
	6, 465, 678, 559	5, 269, 781, 010
	308, 749, 491, 380	341, 287, 924, 801
	285, 762, 730, 236	289, 046, 507, 318
	25, 551, 370, 292	24, 253, 922, 051
	11, 715, 912, 515	11, 969, 412, 898
	16, 144, 671, 668	10, 956, 674, 319
	339, 174, 684, 711	336, 226, 516, 586
	-30, 425, 193, 331	5, 061, 408, 215
	5, 843, 141, 240	1, 651, 974, 737
	865, 065, 518	730, 348, 301
	485, 926, 351	213, 242, 548
	405, 091, 916	-
	7, 859, 154, 887	4, 424, 283, 571
	15, 458, 379, 912	7, 019, 849, 157
	26, 381, 065, 689	24, 130, 974, 167
	13, 563, 198, 579	7, 478, 460, 175
	1, 131, 738, 888	835, 327, 104
	8, 648, 554, 200	6, 973, 172, 024
	49, 724, 557, 356	39, 417, 933, 470
	-34, 266, 177, 444	-32, 398, 084, 313

	1-9	1-9
	1, 826, 260, 385	2, 070, 998, 078
	1, 826, 260, 385	2, 070, 998, 078
	112, 919, 096, 908	110, 153, 537, 833
	3, 215, 550, 000	4, 499, 388, 273
	2, 706, 445, 038	3, 197, 113, 122
	120, 667, 352, 331	119, 921, 037, 306
	68, 063, 935, 868	96, 572, 478, 415
	11, 807, 608, 011	9, 865, 864, 260
	126, 016, 296	233, 930, 599
	429, 902, 008	2, 058, 588, 289
	80, 301, 445, 887	108, 496, 930, 964
	40, 365, 906, 444	11, 424, 106, 342
	898, 403, 716	-716, 135, 344
	-23, 427, 060, 615	-16, 628, 705, 100
	129, 196, 815, 963	108, 719, 775, 930
	105, 769, 755, 348	92, 091, 070, 830

2018 1 9

	1-9	1-9
	28,486,551,843	32,064,463,863
	310,037	254,386
	2,803,658,736	2,630,003,089
	31,290,520,616	34,694,721,338
	25,273,475,872	21,977,915,784
	422,309,897	379,190,478
	143,380,880	336,399,661
	1,495,714,956	1,901,070,288
	27,334,881,605	24,594,576,211
	3,955,639,011	10,100,145,127
	200,000,000	-
	3,477,693,248	5,305,983,351
	304,560	120,374
	1,416,234,743	3,659,771,440
	5,094,232,551	8,965,875,165
	56,180,084	25,696,666
	2,116,655,207	2,607,847,554
	3,185,350,000	1,438,283,947
	5,358,185,291	4,071,828,167
	-263,952,740	4,894,046,998

	1-9	1-9
	28,267,088,862	20,861,737,289
	1,100,029,185	
	29,367,118,047	20,861,737,289
	17,770,914,599	18,243,715,132
	7,541,276,782	5,943,485,680
	3,026,832	17,803,256,489
	25,315,218,213	41,990,457,301
	4,051,899,834	-21,128,720,012
	567,639,920	-281,347,973
	8,311,226,025	-6,415,875,860
	32,259,769,519	38,851,705,639
	40,570,995,544	32,435,829,779

4.2